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魏橋紡織股份有限公司

Weiqiao Textile Company Limited*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2698)

VOLUNTARY ANNOUNCEMENT
THE RESULTS OF THE ISSUANCE OF THE DOMESTIC CORPORATE
BONDS (SECOND TRANCHE)

This is a voluntary announcement made by Weiqiao Textile Company Limited (the “Company”).

Reference is made to the proposed issue of corporate bonds (“Domestic Corporate Bonds”) as disclosed in the annual general meeting circular of the Company dated 27 March 2013 and the announcement of the Company dated 26 July 2013.

The Company hereby announces the results of the issuance of the Domestic Corporate Bonds (second tranche). The Company is pleased to announce that the issuance of the five-year Domestic Corporate Bonds (second tranche) of the Company was completed on 11 November 2014, with a final offering size of RMB3.0 billion. Details of the issue of the Corporate Bonds are as follows:

1. Public Issuance

The subscription volume under the public issuance amounted to RMB52,250,000, representing 1.74% of the total issue volume of the Domestic Corporate Bonds.

2. Private Placing

The subscription volume under the private placing amounted to RMB2,947,750,000, representing 98.26% of the total issue volume of the Domestic Corporate Bonds.

* *For identification purpose only*

For details of the issue of the Domestic Corporate Bonds, please refer to the information published by the Company on the website of the Shanghai Stock Exchange (www.sse.com.cn) and the website of the Company.

On behalf of the Board
Weiqiao Textile Company Limited
Zhang Jinglei
Executive Director and Company Secretary

Shandong, the PRC
12 November 2014

As at the date of this announcement, the Board comprises nine directors, namely Ms. Zhang Hongxia, Ms. Zhao Suwen, Ms. Zhang Yanhong and Mr. Zhang Jinglei as executive directors, Mr. Zhang Shiping and Ms. Zhao Suhua as non-executive directors and Mr. Wang Naixin, Mr. George Chan Wing Yau and Mr. Chen Shuwen as independent non-executive directors.

* *The Company is registered in Hong Kong as a non-Hong Kong company under the English name “Weiqiao Textile Company Limited” and the Chinese name of the Company under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).*